

LAKE COUNTY ECONOMIC UPDATE | FEBRUARY 2017

TRANSPORTATION SNAPSHOT



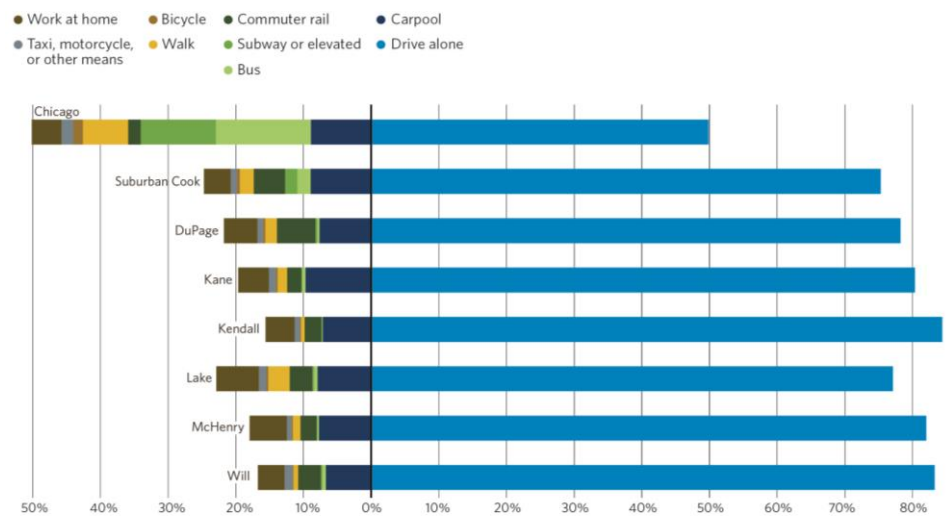
MORE THAN HALF OF REGIONAL JOBS ARE IN THE SUBURBS.

According to analysis by the Chicago Metropolitan Agency for Planning, 57% of the region's workers both live and work in suburban areas. (Chicago Metropolitan Agency for Planning, Travel Trends 2016)

LAKE COUNTY LEADS SUBURBAN COUNTIES IN ALTERNATIVE COMMUTERS.

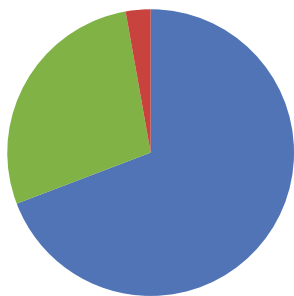
Nearly a quarter of Lake County residents ditched their cars for the daily commute. The largest shares of these non-traditional commuters are working from home (6.1%) or carpooling to work (7.9%). (American Community Survey estimates for 2011-2015)

COMMUTE MODE SHARE BY COUNTY



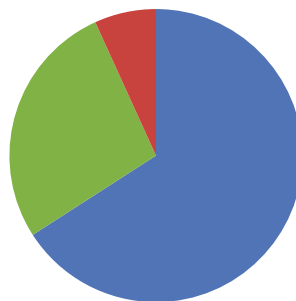
Source: Chicago Metropolitan Agency for Planning analysis of American Community Survey estimates for 2010-2014. www.cmap.illinois.gov

WHERE DO LAKE COUNTY RESIDENTS WORK?



- In Lake County 69.2%
- Other Illinois counties 28.0%
- Out of state 2.8%

WHERE DO LAKE COUNTY WORKERS LIVE?



- In Lake County 65.9%
- Other Illinois counties 27.3%
- Out of state 6.8%

Source: American Community Survey estimates for 2011-2015, County to County Commuting Flows for 2009-2013

LAKE COUNTY STRIKES LIVE/WORK BALANCE.

More than 69% of Lake County residents also work in Lake County, which is a higher “live and work” rate than any other suburban county in the region. DuPage County comes in second at 59.9%, followed by Kane County at 53.3%, McHenry County at 50.0% and Will County at 48.7%. (American Community Survey estimates for 2011-2015)

SUBURBANITES ENJOY SHORTER COMMUTES.

The percentage of workers who travel less than 15 minutes to work each day is highest in the suburban counties. More than 22% of workers in Lake, DuPage, Kane and McHenry Counties enjoy sub-15 minute commutes, while only 12.6% of Chicagoans and only 15.9% of Cook County residents have the same quick trip. (American Community Survey estimates for 2011-2015)